

MAY 2007

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EDITION 3

Newsletter

News & Events



Tassgroup are proud sponsors of the Tass Rising Star. We take great pleasure in supporting our local youth.

Congratulations to winners of the first 3 rounds of the Sunraysia Football League: **James Watt, Tim Roberts and Sam Mason**

QUOTE OF THE MONTH!

"Always do your best. What you plant now, you will harvest later"

- *Og Mandino*



Tass Tips

IMPROVE YOUR SUPERANNUATION

Prior to 30th June 2007 clients need to examine amalgamation of Superannuation funds. It is vital that clients adopt the earliest possible service date for Superannuation as that will save you a lot of tax.

SPECIAL OFFER—FREE BOOKLET

This month the **tassgroup** have a special offer. We are giving out free of charge a booklet on 'Negative Gearing' to anyone who registers an interest.

The booklet is titled "**The 10 most asked questions on negative gearing**", and can be a valuable source of information to those considering investing into property.

For your free booklet courtesy of the **tassgroup** simply email belinda@tass.com.au or phone 50 213 355

TAX TIME IS JUST AROUND THE CORNER

Tax time is fast approaching, get in early and book your tax appointments. Saturday morning appointments will also be available but book early. Please ensure you have used the below check list and bring all relevant documents and information with you to your tax appointment.

- ✓ PAYG payment summaries
- ✓ Newstart, Youth Allowance Statements
- ✓ Child Care Centre Statement
- ✓ Lump Sum ETP Statement
- ✓ Interest Details i.e. Bank Statements, Investment Interest
- ✓ Government Pension
- ✓ Dividend Statements
- ✓ Rental Property Income & Expenses
- ✓ Car Expenses
- ✓ Number of work kilometers travelled
- ✓ Union Fees
- ✓ Uniform Expenses
- ✓ Self Education Costs & HECS
- ✓ Private Health Insurance Statements
- ✓ Details of any Tools purchased
- ✓ Gifts & Donations

Staff Profile John Keogh

A qualified Chartered Accountant originally from South Australia, John has been in public practice for nearly 25 years in Adelaide and Mildura.

Loves:

- Wife Kaye and four children
- Red Wine & Rosé
- Playing Golf
- Happy clients

Dislikes:

- Cauliflower
- People who complicate things
- How much four children cost to raise

Goals:

- To have lots of happy clients
- Go to Tibet



The best part about my job:

Best part about my job is at present the ever changing Superannuation rules. I have completed studies in Superannuation and enjoy relating that with life client situations. I get great joy from helping clients achieve their goals and wealth accumulation.